

## Morning Briefing

### HSD price up by PKR 10.39, petrol's by PKR 8.36:

The federal government on Monday increased the price of petrol by PKR 8.36 per litre for the next 15 days, raising it to PKR 266.79 from PKR 258.43 per litre. [Click here for more](#)

### FBR misses revised target by PKR 178bn in FY25:

The Federal Board of Revenue (FBR) has provisionally collected PKR 11,722 bn during July-June (2024-25) against the downward revised target of PKR 11,900 bn, reflecting a shortfall of PKR 178 bn. [Click here for more](#)

### FBR fixes MRP of cement:

The Federal Board of Revenue (FBR) has fixed the minimum retail price of cement to ensure accurate payment of sales tax during July 2025. [Click here for more](#)

### PKR 339.5 bn new tax measures take effect:

The government has enforced new taxation measures of PKR 339.5 bn, taken through Finance Act 2025, from July 1, 2025, including increase in withholding tax rate on "profit on debt", taxation of domestic e-commerce, bar on economic transactions of "ineligible persons, tax relief for the salaried class and heavy indirect taxation on general public. [Click here for more](#)

### SBP revises TT charges scheme, raises limit to USD 200, includes ECs:

In a significant policy shift aimed at streamlining incentives for home remittance inflows, the State Bank of Pakistan (SBP) on Monday revised the Reimbursement of Telegraphic Transfer (TT) Charges Scheme, raising the minimum eligible transaction limit from USD 100 to USD 200 and expanding the scheme's scope to include Exchange Companies (ECs). [Click here for more](#)

### Govt abolishes electricity duty on bills:

In a significant development beaming the federal government's commitment to maximizing relief to the power consumers, the Power Division Monday abolished the Electricity Duty (ED) on bills. This is the second practical measure in the power sector that comes on the heels of withdrawal of PKR 35 PTV fee from the power bills on Sunday. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-4.15	-119.27
Individuals	2.45	41.79
Companies	2.98	71.19
Banks/DFIs	-5.59	464.19
MF	4.36	-474.38
Broker	0.59	-11.47
Insurance	-0.27	-3.95

FIPI Sector-wise	
	USD mn
E & P	-0.16
OMC	-0.03
Banks	-0.83
Tech	-0.56

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	125,627	+1.0%	+60.1%	+9.1%
SENSEX	83,606	-0.5%	+5.8%	+7.0%
Nikkei 225	40,487	+0.8%	+1.6%	+1.5%
Hang Seng	24,072	-0.9%	+36.9%	+20.0%
S & P 500	6,205	+0.5%	+13.4%	+5.5%
FTSE 100	8,783	+0.0%	+7.6%	+7.5%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	64.76	-0.54%
Brent	USD/bbl	67.61	-0.24%
Coal	USD/ton	107.65	+0.37%
Gold	USD/oz	3,32.90	+0.76%
Silver	USD/oz	36.27	0.27%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.7645	+0.01%	+0.68%
PKR/JPN	1.9700	+0.25%	-0.98%
PKR/THB	8.7352	+0.41%	+6.36%

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